Your Personal CFO

In today's complex world, we are faced with a balancing act between managing our financial lives and living productive and fulfilling business and personal lives.

Learn how to make informed financial decisions

We Are Here To Educate You!

Our educational programs are objective and focus on concepts and strategies. We can provide a series of ongoing workshops or custom design focuses presentations to meet your specific needs.

Should you elect to work with us to implement strategies, we represent a full compliment of insurance companies and investment management services to meet your needs

Registered Representative of and Securities and Investment Advisory Services Offered Through Hornor, Townsend and Kent, Inc. (HTK) - Registered Investment Advisor, Member FINRA/SIPC - 2 Park Avenue, Suite 300, New York, NY 10016 - (212) 697-1355. HTK is a wholly owned subsidiary of the Penn Mutual Life Insurance Company. HTK does not offer tax or legal advice

Insurance offered through Penn Mutual Life Insurance Company, and other fine companies.

Pastore Financial Group is independent of HTK.

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20 Kimball Avenue, Suite 202
South Burlington, VT 05403

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PASTORE FINANCIAL GROUP, LLC

"Your Personal CFO"

Pastore Financial Group, LLC

Your Personal CFO

Worksite Financial Lecture Series

Educational workshops for Business Owners—Management and Employees

20 Kimball Avenue, Suite 202
So. Burlington, VT 05403

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2 Park Avenue, Suite 300
New York, NY 10016

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(800) 228-4067

www.pastorefinancialgroup.com

Employee Series

- Understanding your Benefits
- Roadblocks to Financial Success
- Cash Management
- Risk Management
- Planning for Retirement

Management Series

- Understanding your Benefits
- Six Keys to Financial Success
- Risk Management
- Cash Management
- Investment Concepts
- Tax Management
- Retirement Planning
- Estate Conservation

Business Owners Series

- Uncovering financial inefficiencies
- Tax reduction strategies
- Disciplined money management
- Reducing the impact of estate taxes
- Family Business Transition Planning
- Coordinating plans with advisors
- Comprehensive financial planning.

Guest Speaker Series

- Estate planning
- Personal tax planning
- Corporate Financing
- Corporate Tax and Legal Planning
- Employee Benefit Planning
- Health Care Cost Containment

Guest speakers are knowledgeable in the field of tax, law, financing, benefit planning, financing and other related fields.

The information provided during these series is not written or intended as tax or legal advice and may not relied on for purposes of avoiding any Federal tax penalties. Penn Mutual, its employees, or representatives are not authorized to give legal or tax advice. Individuals are encouraged to seek advice from their own tax or legal counsel.

Sign up for a workshop

I want information on:

☐ Employees Series

☐ Management Series

☐ Business Owners Series

☐ Guest Speakers Series

Focused Topic_______________

Program Format:

☐ Onsite Workshop

☐ Online Webinar

Company ___________________

Title _________________________

Name: ____________________

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