

Residents Series

Understanding Finance

- Common mistakes residents make
- Understanding your benefits
- Disability Income strategies
- Managing school loans
- Investing your money
- Protecting your family
- Planning for new employment
- Building a team of advisors
- Your first financial plan

Guest Speaker Series

- Will and trust planning
- Cash Flow tax strategies
- Financing your first home
- Finding the right practice
- Employment contracts

Attending Physician Series

Planning your Finances

- Common mistakes physicians make
- Uncovering financial inefficiencies
- Tax reduction strategies
- Planning for retirement years
- Disciplined money management
- Reducing the impact of estate taxes
- Planning for transition to retirement
- Coordinating strategies with advisors
- Comprehensive financial analysis

Guest Speaker Series

- Estate planning
- Practice management
- Personal tax planning
- Financing second homes
- Corporate tax and legal planning
- Employee benefit planning

Sign up for a workshop

I want to attend:

New York So. Burlington

Residents Series

Attending Phys. Series

Guest Speakers Series

Topic _____

Arrange for a:

Personal webinar

Meeting for my office

Personal appointment

Name: _____

Address: _____

Phone: _____

Email: _____

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VMS Corporate Affiliate-
Financial Planning

Physicians Financial

Lecture Series



Medical school prepares you for your professional life but seldom for your financial or business life

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