

Your Personal CFO

In today's complex world, we are faced with a balancing act between managing our financial lives and living productive and fulfilling business and personal lives.

Simplify your Financial life

***Let us serve you as
your Personal CFO***

We Are Here For You

We take an objective approach. When your strategies are implemented, we can represent a full range of insurance companies and investment management services to meet your needs.

Registered Representative of and Securities and Investment Advisory Services Offered Through Hornor, Townsend and Kent, Inc. (HTK) - Registered Investment Advisor, Member FINRA/SIPC - 2 Park Avenue, Suite 300, New York, NY 10016 - (212) 697-1355. HTK is a wholly owned subsidiary of the Penn Mutual Life Insurance Company. HTK does not offer tax or legal advice

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VMS Corporate Affiliate-
Financial Planning

Pastore Financial Group, LLC

The Physician's
Personal CFO





20 Kimball Avenue, Suite 202
So. Burlington, VT 05401

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New York, NY 10016

(800) 228-4067

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Medical training prepares you for your professional life but seldom for your business or financial life
Now There is an Answer

Life is busy Finances are Complex

We help you through the process of financial analysis, every step of the way, so you can:

- Make informed personal and business financial decisions
- Stay focused and on track
- Relax and enjoy life

We Know Physicians (serving the needs of over 1,000 physicians)

We understand the time, money and commitment it takes to become a doctor. We help you take advantage of financial opportunities during your working years.

Acting as Your Personal CFO we:

- Carefully listen to your *concerns*
- Compile a list of your *finances*
- Work with you to establish *goals*
- Present alternative financial *strategies*
- Coordinate, collaborate and implement your plan with a team of professional advisors
- Organize your information with secure online access in a dynamic format
- Service and guide you for years to come

Your Single Access Point

We help you to organize and manage personal finances. Our network of outside advisors includes specialists in law, tax, accounting, practice management, loan financing, employment negotiation*, contracting and other related fields. If advisable we can help you build a team of professional advisors that work together for you.

*These are not exclusive relationships. You are free to choose your own professional for these needs.

Services throughout your life

Our services meet the needs of :

- **Attending Physicians** putting together a Comprehensive Financial Analysis or planning for a transition such as retirement
- Financial Analysis Services based upon the scope of your needs



**We are located in
South Burlington, VT
and New York, NY**

**Meet with us at the office or
arrange for a personal web
conference.**

Call 800 228-4067

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